

2014 Annual Report

# **PHILANTHROPY**



# DIVERSITY



## EDUCATION

The charitable arm of the Professional Liability Underwriting Society

## **PHILANTHROPY** Conference Cause

Reflecting the generosity of the professional liability industry each year at the PLUS Conference.

### Since 2004:

- \$426,000 in grants to 11 different charities
- 11 volunteer events, engaging 625 volunteers
- 1,965 hours of volunteer service contributed

### **PHILANTHROPY** Chapter Charity Grants

Enabling members to connect with each other and make a difference in their communities by supporting charities that they choose.

#### Since 2004:

- \$526,500 in grants to 165 different charities
- 89 volunteer events across the U.S. & Canada
- 1,080 PLUS member volunteers engaged in service



 2014 Sunrise Children's Foundation, Las Vegas: 38 PLUS members volunteered at the Sunrise Children's Foundation, assembling 250 Thanksgiving meal baskets for families that participate in the organization's programs. \$43,475 in support was donated to this great organization. • 2014: \$73,000 in grants to 37 charities. Thanks to the time and talent of our members, 13 volunteer events facilitated the giving of over 120 hours of service.

### **DIVERSITY** Women's Leadership Network

Creating opportunities to network and learn from women who are leaders by virtue of their achievements while raising corporate awareness of the value of developing and diversifying leadership.



In 2014, over 290 individuals attended regional WLN events in Hartford, Seattle and New York City. Additionally, Molly Fletcher—sports agent, author, and motivational speaker—spoke at the PLUS Conference in Las Vegas.

# DIVERSITY

### **PLUS Conference Diversity Grants**

PLUS and PLUS Foundation continue our mission of promoting diversity within the organizations and the industry at large. As part of that mission we work to facilitate broader participation in the PLUS Conference. Four industry professionals, who would otherwise not be able to attend, had conference registration fees waived and lodging expenses paid.

## **EDUCATION** Gilmartin Scholarships

Supporting the children of members and corporate sponsor employees in their pursuit of higher education since 1996.

• 78 scholarships totaling over \$665,000 since the program's inception



The PLUS Foundation will reflect the generosity of the professional liability community through philanthropy and the advancement of diversity and education.

The Professional Liability Underwriting Society covers all operational and administrative expenses. This means that 100% of all contributions to the PLUS Foundation go to philanthropic giving and programs that support our communites.

### 2014 Charitable & Program Expenditures

Conference Cause	\$41,300
Chapter Charity Grants	\$62,000
Chapter Charity Volunteer Events	\$12,951
Gilmartin Scholarships	\$47,500
Conference Diversity Grants	\$ 2,589
Women's Leadership Network	\$48,528

# **SUPPORTERS**

Reflecting the generosity of the professional liability insurance industry would not be possible without our financial supporters.

















## Skarzynski | Black



### Aon

Arthur J. Gallagher Management Liability Practice Gordon & Rees LLP Guy Carpenter & Company, LLC Kaufman Dolowich & Voluck LLP LVL Claims Services, LLC Philadelphia Insurance Companies The Standish Family U.S. Risk Wiley Rein LLP XL Insurance



Nancy Adams Admiral Insurance Company Advisors Law Group LLP Aspen Insurance **Beecher Carlson** Old Republic Insurance Company through Chicago Underwriting Group, Inc. **Everest Reinsurance Company** Great American Insurance Group Program Brokerage Corp The Sullivan Group **Robin Taylor Symons** Woodruff-Sawyer & Company Axis Insurance Services, LLC Ohrenstein & Brown LLP The Talarico Family



CATLIN











## 2014 BOARD

*President* Edward Talarico AXIS Insurance

*Vice President* Michael D. Price Arch Insurance Group

Secretary/Treasurer

Maria Treglia, RPLU, CPCU ARC Excess & Surplus

#### Immediate Past President

Pauline R. Morley, RPLU, CPCU HCC Specialty

Chuck Brady U.S. Risk Underwriters, Inc.

**Ivan J. Dolowich** Kaufman Dolowich & Voluck LLP Deborah Egel-Fergus Travelers

**Patrick Kelly** Wilson Elser Moskowitz Edelman & Dicker

Daniel J. Standish Wiley Rein LLP

Todd R. Sutherland Allied World Insurance Company

Robin Taylor Symons Gordon & Rees, LLP

*Executive Director* Daniel J. Jenney PLUS Foundation

To get involved with the PLUS Foundation or contribute to our programs, talk to us at a PLUS event, give us a call, or visit us online.

P 952.746.2590 | F 952.746.2599 | www.plusfoundation.org

5353 Wayzata Boulevard, Suite 600 Minneapolis, MN 55416